



WEEKLY AGRICULTURAL REPORT



FEBRUARY 8, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
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- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
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AGRICULTURAL WEATHER OUTLOOK FEBRUARY 8 TO 14, 2018

HEAT COUPLED WITH PRECIPITATIONS OVER THE NORTH AND CENTER OF THE AGRICULTURAL REGION FOLLOWED BY SHARP TEMPERATURE DROP. BOLSA DE CEREALES DE BUENOS AIRES

At the beginning of the perspective, northerly winds will blow over most part of the region, stressing the heatwave. At the same time, the passage of a storm front will bring precipitations of varying intensity, with heavy local storms over the north of the area. The south of Cuyo and the south of the Pampas region will observe scarce values. Coupled with the front, winds will rotate to the south/southeast, leading to a sharp temperature drop over most part of the region.

SOYBEAN

Over the last seven days, only the NOA region has observed precipitations. The center and south of the region report lack of rainfalls and high temperatures, thus stressing the yield loss of first croppings and hindering the development of second croppings. Under this scenario and, considering that the short and medium-term weather forecast does not guarantee a good replenishment of soils, we downward reduce our final production estimate to 50 M tons (-1 MTn from our last report and -7,5 MT YoY).

CORN

To date, corn planting is complete at a national level. Over the last week, fieldwork expanded into the NEA and NOA regions. Lack of soil bed hinders the planting of the remaining plots but it does not affect the current area planted, which is estimated at 5.4 M hectares, up 5.9 % YoY (season 2016/17: 5.1 MH). Early-planted corn is at grain-filling stage under irregular moisture reserves, thus threatening the potential yields of highly important productive areas, such as the north and south belts. Under this scenario, our new production estimate for the current season is 39 M tons, up 5% YoY (First production estimate 2017: 41 MTn).

SUNFLOWER

To date, sunflower is 34.6% harvested. The average yield stands at 2.11 T/H. Besides, lack of rainfalls over Buenos Aires and La Pampa continue affecting sunflower at a critical stage for yield definition. Nevertheless, the good yields observed in the NEA region and north-central Santa Fe support our final production estimate at 3.600.000 tons.

SORGHUM

To date, sorghum planting is complete at a national level. Over the last two weeks, fieldwork has expanded into the NOA and NEA region. The final area planted is estimated at 830,000 hectares, up 4% YoY (Area 2016/17: 800,000 H.). Early-planted sorghum is under regular moisture condition, thus affecting its yield potential. Under this scenario, our new production estimate stands at 2.9 M tons.



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ANNEX

SOYBEAN

2017/18 Season

As of: Feb. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	950.000	1.010.000	100,0	1.010.000
II	NEA	1.400.000	1.330.000	100,0	1.330.000
III	Ctro N Cba	2.200.000	2.230.000	100,0	2.230.000
IV	S Cba	1.640.000	1.630.000	100,0	1.630.000
V	Ctro N SFe	1.340.000	1.350.000	100,0	1.350.000
VI	Núcleo Norte	2.840.000	2.580.000	100,0	2.580.000
VII	Núcleo Sur	2.470.000	2.380.000	100,0	2.380.000
VIII	Ctro E ER	1.290.000	1.300.000	100,0	1.300.000
IX	N LP-OBA	2.130.000	1.910.000	100,0	1.910.000
X	Ctro BA	800.000	530.000	100,0	530.000
XI	SO BA-S LP	470.000	310.000	100,0	310.000
XII	SE BA	1.300.000	1.140.000	100,0	1.140.000
XIII	SL	200.000	190.000	100,0	190.000
XIV	Cuenca Sal	130.000	70.000	100,0	70.000
XV	Otras	40.000	40.000	100,0	40.000
TOTAL		19.200.000	18.000.000	100,0	18.000.000

CORN

2017/18 Season

As of: Feb. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	100,0	322.500
II	NEA	580.000	600.000	100,0	486.000
III	Ctro N Cba	754.000	805.000	100,0	805.000
IV	S Cba	652.000	675.000	100,0	675.000
V	Ctro N SFe	208.000	220.000	100,0	212.850
VI	Núcleo Norte	501.000	530.000	100,0	530.000
VII	Núcleo Sur	383.000	410.000	100,0	410.000
VIII	Ctro EER	162.000	175.000	100,0	175.000
IX	N LP-OBA	535.000	580.000	100,0	580.000
X	Ctro BA	280.000	300.000	100,0	300.000
XI	SO BA-S LP	160.000	165.000	100,0	165.000
XII	SE BA	190.000	195.000	100,0	195.000
XIII	SL	220.000	230.000	100,0	230.000
XIV	Cuenca Sal	105.000	110.000	100,0	110.000
XV	Otras	30.000	30.000	100,0	27.300
TOTAL		5.100.000	5.400.000	100,0	5.400.000

SUNFLOWER

2017/18 Season

As of: Feb. 7, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	15.000	365.000	100,0	365.000	19,8	724.373
III	Ctro N Cba	5.000	500	4.500	95,0	4.275	17,8	7.619
IV	S Cba	21.000	1.500	19.500	35,0	6.825	21,5	14.697
V	Ctro N SFe	260.000	8.800	251.200	82,0	205.984	23,3	479.514
VI	Núcleo Norte	12.000	800	11.200	50,0	5.600	23,3	13.073
VII	Núcleo Sur	9.000	500	8.500	40,0	3.400	24,1	8.201
VIII	Ctro E ER	7.000	400	6.600	25,0	1.650	17,9	2.949
IX	N LP-OBA	110.000	-	110.000	-	-	-	-
X	Ctro BA	55.000	-	55.000	-	-	-	-
XI	SO BA-S LP	370.000	-	370.000	-	-	-	-
XII	SE BA	390.000	-	390.000	-	-	-	-
XIII	SL	24.000	-	24.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	7.000	500	6.500	35,0	2.275	17,8	4.046
TOTAL		1.750.000	28.000	1.722.000	34,6	595.009	21,1	1.254.471

SORGHUM

2017/18 Season

As of: Feb. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	23.000	23.000	100,0	23.000
II	NEA	200.000	220.000	100,0	220.000
III	Ctro N Cba	80.000	80.000	100,0	80.000
IV	S Cba	30.000	30.000	100,0	30.000
V	Ctro N SFe	138.000	143.000	100,0	143.000
VI	Núcleo Norte	30.000	30.000	100,0	30.000
VII	Núcleo Sur	17.000	17.000	100,0	17.000
VIII	Ctro E ER	60.000	65.000	100,0	65.000
IX	N LP-OBA	40.000	40.000	100,0	40.000
X	Ctro BA	10.000	10.000	100,0	10.000
XI	SO BA-S LP	80.000	80.000	100,0	80.000
XII	SE BA	7.000	7.000	100,0	7.000
XIII	SL	45.000	45.000	100,0	45.000
XIV	Cuenca Sal	25.000	25.000	100,0	25.000
XV	Otras	15.000	15.000	100,0	15.000
TOTAL		800.000	830.000	100,0	830.000